

Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 25 February 2020 (the “Prospectus”) issued by Wei Yuan Holdings Limited (the “Company”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

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Wei Yuan Holdings Limited

偉源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1343)

END OF STABILISATION PERIOD, STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Share Offer ended on Sunday, 29 March 2020, being the 30th day after the last day for the lodging of applications under the Public Offer.

STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

As there was no over-allocation of Shares to the placees under the Placing, the Stabilising Manager (on behalf of the Placing Underwriters) did not exercise the Over-allotment Option and no stabilisation action was carried out in relation to the Share Offer during the stabilisation period. The Over-allotment Option lapsed on Sunday, 29 March 2020.

PUBLIC FLOAT

The Directors confirm that the Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued shares must at all times be held by the public.

By order of the Board
Wei Yuan Holdings Limited
Ng Tian Soo
Chairman and Executive Director

Hong Kong, 30 March 2020

As at the date of this announcement, the executive Directors of the Company are Mr. Ng Tian Soo and Mr. Ng Tian Fah and the independent non-executive Directors of the Company are Mr. Gary Ng Sin Tong (alias Mr. Gary Huang Chendong), Ms. Lee Wing Yin Jessica and Mr. George Christopher Holland.