

*Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 25 February 2020 (the “**Prospectus**”) issued by Wei Yuan Holdings Limited (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or an invitation to engage in any investment activity with respect to securities or investment of any kind. The Offer Shares have not been, and will not be, registered under the applicable securities laws and regulations of the United States, and may not be offered or sold in the United States except in accordance with the applicable securities laws and regulations of the United States. There will not and is not currently intended to be any public offer of the Offer Shares in the United States.

Potential investors of the Public Offer Shares should note that the Sponsor and/or the Joint Bookrunners and Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) are entitled, in their sole and absolute discretion, to terminate with immediate effect the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination of the Public Offer Underwriting Agreement” in the Prospectus occurs at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 12 March 2020). Unless otherwise specified, all dates and times in this announcement refer to Hong Kong dates and time.

Wei Yuan Holdings Limited

偉源控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Total number of Offer Shares : 266,000,000 Shares
Number of Public Offer Shares : 26,600,000 Shares
Number of Placing Shares : 239,400,000 Shares
Offer Price : HK\$0.48 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 1343

Sponsor



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and net proceeds from the Share Offer

- The final Offer Price has been determined at HK\$0.48 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the final Offer Price of HK\$0.48 per Offer Share and 266,000,000 Offer Shares, the net proceeds from the Share Offer, after deducting the underwriting commissions and other expenses in connection with the Share Offer, are estimated to be approximately HK\$75.0 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the paragraph headed “Net proceeds from the Share Offer” in this announcement.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED

Applications under the Public Offer

- The Offer Shares initially offered under the Public Offer have been moderately over-subscribed. A total of 4,751 valid applications were received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through White Form eIPO, for a total of 127,375,000 Public Offer Shares, representing approximately 4.79 times of the total number of 26,600,000 Public Offer Shares initially available for subscription under the Public Offer.
- Although the over-subscription in the Public Offer was less than 15 times of the number of Offer Shares initially available under the Public Offer, the Joint Bookrunners and Joint Lead Managers did not exercise the discretion to trigger the re-allocation procedures as described in the section headed “Structure and conditions of the Share Offer — The Public Offer — Re-allocation” in the Prospectus. As such, the final number of Offer Shares allocated to the Public Offer is 26,600,000 Shares, representing 10% of the total number of Offer Shares available under the Share Offer.

Placing

- The Placing Shares initially offered under the Placing have been slightly over-subscribed, representing approximately 100.13% of the total number of 239,400,000 Placing Shares initially available for subscription under the Placing. The final number of the Placing Shares allocated to 165 placees is 239,400,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer. A total number of 6 placees have been allotted five board lots or less, representing approximately 3.64% of the total number of the 165 placees under the Placing. These placees have been allotted approximately 0.06% of the Placing Shares. Furthermore, a total number of 27 placees have been allotted ten board lots or less, representing approximately 16.36% of the total number of the 165 placees under the Placing. These placees have been allotted approximately 0.44% of the Placing Shares.

- None of the Sponsor, the Joint Bookrunners and Joint Lead Managers, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Placing Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, no Placing Shares have been allocated to placees who are Directors, existing shareholders of the Company or beneficial owners of Shares and/or any securities of the Company's subsidiaries or their respective close associates and core connected persons of the Company within the meaning of the Listing Rules, whether in their own names or through nominees, and that all placees and the public who has subscribed for the Offer Shares and their ultimate beneficial owners are independent of and not connected with the Company. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**") and no Placing Shares placed by or through the Joint Bookrunners and Joint Lead Managers and the Underwriters under the Share Offer have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, or existing ultimate beneficial shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees or the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders or existing ultimate beneficial shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-Allotment Option

The Joint Bookrunners and Joint Lead Managers have confirmed to the Company that there has been no over-allocations of Shares in the Placing, and the Over-allotment Option will not be exercised and there will be no stock borrowing arrangement pursuant to the Stock Borrowing Agreement.

Results of Allocations

- In relation to the Public Offer, the Company announces that the results of allocations of Public Offer Shares under the Public Offer successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the White Form eIPO, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) under the Public Offer will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at **www.weiyuanholdings.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, 11 March 2020;
 - from the designated results of allocations website at **www.iporeresults.com.hk** (alternatively: English **https://www.eipo.com.hk/en/Allotment**; Chinese **https://www.eipo.com.hk/zh-hk/Allotment**) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 11 March 2020 to 12:00 midnight on Tuesday, 17 March 2020;
 - by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. on Wednesday, 11 March 2020, Thursday, 12 March 2020, Friday, 13 March 2020 and Monday, 16 March 2020; and
 - in the special allocation results booklets which will be available for inspection during opening hours on Wednesday, 11 March 2020, Thursday, 12 March 2020 and Friday, 13 March 2020, at all the designated receiving bank branches.

Despatch/collection of share certificates and refund monies

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through White Form eIPO and have provided all information required by their Application Forms and whose applications are wholly or partially successful, may collect their share certificate(s) in person from the Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 March 2020 or such other date as notified by the Company.
- Share certificates for the Public Offer Shares allotted to applicants using **WHITE** Application Forms or through White Form eIPO which have applied for less than 1,000,000 Public Offer Shares, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to the address specified on the relevant **WHITE** Application Forms by ordinary post at their own risks on or before Wednesday, 11 March 2020.
- Wholly or partially successful applicants using **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participants’ stock account on the **YELLOW** Application Forms on Wednesday, 11 March 2020, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.
- Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 11 March 2020 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant’s stock accounts, the applicant may check the new account balance (and the amount of refund monies payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to the CCASS Investor Participants an activity statements showing the number of Offer Shares credited to their CCASS Investor Participant’s stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) credited to their respective designated bank accounts.

- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 March 2020 or such other date as announced by the Company.
- Refund cheques for applicants on **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares or which are available but are not collected in person within the time specified for collection, are expected to be despatched to the address specified on the relevant **WHITE** or **YELLOW** Application Forms by ordinary post at their own risks on or before Wednesday, 11 March 2020.
- For applicants who have applied by giving **electronic application instructions** to HKSCC, all refund monies (if any) are expected to be credited to their designated bank accounts or the designated bank account of their brokers or custodians on Wednesday, 11 March 2020.
- Applicants who have applied for the Public Offer Shares through the White Form eIPO and paid the application monies through a single bank account, refund monies (if any) will be despatched to that bank account in the form of e-Refund payment instructions. For applicants who have applied for the Public Offer Shares through the White Form eIPO and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the application instructions in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, 11 March 2020.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Thursday, 12 March 2020, provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination of the Public Offer Underwriting Agreement” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

Commencement of dealings

- Assuming that the Share Offer becomes unconditional in all respects and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. in Hong Kong on Thursday, 12 March 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 12 March 2020. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 1343.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

FINAL OFFER PRICE

The final Offer Price has been determined at HK\$0.48 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the final Offer Price of HK\$0.48 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commissions and estimated expenses paid and payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$75.0 million. The Company currently intends to apply such net proceeds as follows:

- approximately HK\$59.1 million, representing approximately 78.8% of the net proceeds will be used to strengthen the Group's financial position in order to pay for upfront costs, for the three earmarked projects;
- approximately HK\$15.9 million, representing approximately 21.2% of the net proceeds will be used to expand the Group's workforce by recruiting additional staff.

Please refer to the section headed "Future plans and use of proceeds" in the Prospectus for further details of the Company's intended use of net proceeds from the Share Offer.

APPLICATIONS AND INDICATIONS OF INTERESTS RECEIVED

Applications under the Public Offer

The Public Offer Shares initially offered under the Public Offer have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Friday, 28 February 2020, a total of 4,751 valid applications were received (pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through White Form eIPO) for a total of 127,375,000 Public Offer Shares, representing approximately 4.79 times of the total number of 26,600,000 Public Offer Shares initially available for subscription under the Public Offer.

Of the 4,751 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and through White Form eIPO for a total of 127,375,000 Public Offer Shares:

- 4,746 valid applications for a total of 82,375,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount of HK\$5 million or less, representing approximately 6.19 times of the total number of 13,300,000 Public Offer Shares initially available for allocation in Pool A; and

- 5 valid applications for a total of 45,000,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount of more than HK\$5 million, representing approximately 3.38 times of the total number of 13,300,000 Public Offer Shares initially available for allocation in Pool B.

Although the over-subscription in the Public Offer was less than 15 times of the number of Offer Shares initially available under the Public Offer, the Joint Bookrunners and Joint Lead Managers did not exercise the discretion to trigger the re-allocation procedures as described in the section headed “Structure and conditions of the Share Offer — The Public Offer — Re-allocation” in the Prospectus. As such, the final number of Offer Shares allocated to the Public Offer is 26,600,000 Shares, representing 10% of the total number of Offer Shares available under the Share Offer.

No application has been rejected due to bounced cheques or rejection of electronic payment instructions. No multiple or suspected multiple application has been identified. No invalid application has been identified. No application for more than 50% of the Public Offer Shares initially available under the Public Offer (that is, more than 13,300,000 Public Offer Shares) has been identified. The Offer Shares offered in the Public Offer will be conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Public Offer” below.

Placing

The Placing Shares initially offered under the Placing have been slightly over-subscribed, representing approximately 100.13% of the total number of 239,400,000 Placing Shares initially available for subscription under the Placing. The final number of the Placing Shares allocated to 165 placees is 239,400,000, representing 90% of the total number of the Offer Shares initially available under the Share Offer. A total number of 6 placees have been allotted five board lots or less, representing approximately 3.64% of the total number of the 165 placees under the Placing. These placees have been allotted approximately 0.06% of the Placing Shares. Furthermore, a total number of 27 placees have been allotted ten board lots or less, representing approximately 16.36% of the total number of the 165 placees under the Placing. These placees have been allotted approximately 0.44% of the Placing Shares.

None of the Sponsor, the Joint Bookrunners and Joint Lead Managers, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Placing Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, no Placing Shares have been allocated to placees who are Directors, existing shareholders of the Company or beneficial owners of Shares and/or any securities of the Company’s subsidiaries or their respective close associates and core connected persons of the Company within the meaning of the Listing Rules, whether in their own names or through nominees, and that all placees and the public who has subscribed for the Offer Shares and their ultimate beneficial owners are independent of and not connected with the Company. The Directors further confirm that the Placing has been conducted in compliance with the Placing Guidelines and no Placing Shares placed by or through the Joint Bookrunners and Joint Lead Managers and the Underwriters under the Share Offer have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5

of the Placing Guidelines, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, or existing ultimate beneficial shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees or the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders or existing ultimate beneficial shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

The Joint Bookrunners and Joint Lead Managers have confirmed to the Company that there has been no over-allocations of Shares in the Placing, and the Over-allotment Option will not be exercised and there will be no stock borrowing arrangement pursuant to the Stock Borrowing Agreement.

SHAREHOLDING CONCENTRATION ANALYSIS

A summary of allotment results under the Share Offer is set out below:

- Subscription and number of Shares held by the top 1, 5, 10, 15, 20 and 25 of the placees out of the Placing, total Offer Shares and total issued share capital of the Company upon Listing:

	Subscription	Shares held immediately following the Capitalisation Issue and the Share Offer	Subscription as percentage of total Placing Shares (%)	Subscription as percentage of total Offer Shares (%)	Percentage of total issued share capital upon Listing (%)
Top placee	10,375,000	10,375,000	4.33	3.90	0.98
Top 5 placees	51,865,000	51,865,000	21.66	19.50	4.87
Top 10 placees	95,985,000	95,985,000	40.09	36.08	9.02
Top 15 placees	126,985,000	126,985,000	53.04	47.74	11.93
Top 20 placees	148,645,000	148,645,000	62.09	55.88	13.97
Top 25 placees	162,015,000	162,015,000	67.68	60.91	15.23

Note: Any discrepancy in the table between the totals and the sums of amounts listed therein are due to rounding.

- Subscription and number of Shares held by the top 1, 5, 10, 15, 20 and 25 of the Shareholders out of the Placing, total Offer Shares and total issued share capital of the Company upon Listing:

	Subscription	Shares held immediately following the Capitalisation Issue and the Share Offer	Subscription as percentage of total Placing Shares (Note 2) (%)	Subscription as percentage of total Offer Shares (Note 2) (%)	Percentage of total issued share capital upon Listing (%)
Top Shareholder	—	798,000,000	—	—	75.00
Top 5 Shareholders	41,495,000	839,495,000	17.33	15.60	78.90
Top 10 Shareholders	89,735,000	887,735,000	37.48	33.73	83.43
Top 15 Shareholders	120,985,000	918,985,000	50.54	45.48	86.37
Top 20 Shareholders	144,480,000	942,480,000	60.35	54.32	88.58
Top 25 Shareholders	161,090,000	959,090,000	67.29	60.56	90.14

Notes:

- Any discrepancy in the table between the totals and the sums of amounts listed therein are due to rounding.
- The top Shareholder of the Company is WG International, the Controlling Shareholder of the Company and it did not participate in the Share Offer. The subscription of top Shareholders as percentage of total Placing Shares and total Offer Shares do not include the Shares held by WG International to avoid anomalous results.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

LOCK-UP UNDERTAKINGS

Pursuant to the respective Underwriting Agreements and the Listing Rules, each of the Controlling Shareholders is subject to certain lock-up undertakings (the “**Lock-up Undertakings**”) and the expiry dates of the Lock-up Undertakings are set out as follows:

Name of Controlling Shareholders	Number of Shares held in the Company subject to Lock-up Undertakings upon Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings upon Listing	Expiry date of the Lock-up Undertakings^(Note 2)
WG International, Mr. Ng TS, Mr. Ng TF, Mr. Ng TK, Ms. Ng ML and Mr. Chai KL ^(Note 1)	798,000,000	75%	
— First six-month period from the Listing Date			11 September 2020 ^(Note 3)
— Second six-month period from the Listing Date			11 March 2021

Notes:

1. 798,000,000 Shares of the Company will be owned as to 75% by WG International immediately after completion of the Capitalisation Issue and the Share Offer. WG International is owned as to 33% by Mr. Ng TS, 28% by Mr. Ng TF, 28% by Mr. Ng TK, 9% by Ms. Ng ML and 2% by Mr. Chai KL.
2. The Shares subject to the Lock-up Undertakings can be dealt with freely on the dates after the dates indicated.
3. Except for disposing of, or entering into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the relevant securities that the Controlling Shareholders are shown to beneficially own in the Prospectus if, to such an extent that immediately following such disposal, or upon the exercise or enforcement of such options, rights, interests or encumbrances, the Controlling Shareholders would cease to be a controlling shareholder of the Company.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and through White Form eIPO will be conditionally allocated on the basis set out below:

No. of Public Offer Shares applied for	No. of valid applications	Basis of allotment/ballot Pool A	Approximate percentage allotted of the total no. of Public Offer Shares applied for
5,000	3,536	1,061 out of 3,536 to receive 5,000 Shares	30.01%
10,000	347	146 out of 347 to receive 5,000 Shares	21.04%
15,000	275	157 out of 275 to receive 5,000 Shares	19.03%
20,000	116	80 out of 116 to receive 5,000 Shares	17.24%
25,000	38	32 out of 38 to receive 5,000 Shares	16.84%
30,000	43	5,000 Shares	16.67%
35,000	29	5,000 Shares plus 4 out of 29 to receive additional 5,000 Shares	16.26%
40,000	20	5,000 Shares plus 6 out of 20 to receive additional 5,000 Shares	16.25%
45,000	19	5,000 Shares plus 8 out of 19 to receive additional 5,000 Shares	15.79%
50,000	168	5,000 Shares plus 97 out of 168 to receive additional 5,000 Shares	15.77%
60,000	14	5,000 Shares plus 12 out of 14 to receive additional 5,000 Shares	15.48%
70,000	10	10,000 Shares	14.29%
80,000	40	10,000 Shares plus 11 out of 40 to receive additional 5,000 Shares	14.22%
90,000	7	10,000 Shares plus 3 out of 7 to receive additional 5,000 Shares	13.49%
100,000	26	10,000 Shares plus 18 out of 26 to receive additional 5,000 Shares	13.46%
150,000	16	20,000 Shares	13.33%
200,000	8	25,000 Shares	12.50%
250,000	1	30,000 Shares	12.00%
300,000	11	35,000 Shares	11.67%
350,000	6	40,000 Shares	11.43%
400,000	1	45,000 Shares	11.25%
450,000	1	50,000 Shares	11.11%
500,000	5	55,000 Shares	11.00%
1,000,000	4	85,000 Shares	8.50%
2,000,000	3	145,000 Shares	7.25%
2,500,000	1	175,000 Shares	7.00%
8,000,000	1	335,000 Shares	4.19%
	<u>4,746</u>		
		Pool B	
9,000,000	<u>5</u>	2,660,000 Shares	<u>29.56%</u>
	<u>5</u>		

The final number of Public Offer Shares is 26,600,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Share Offer.

The final number of Placing Shares is 239,400,000 Offer Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at **www.weiyuanholdings.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, 11 March 2020;
- from the designated results of allocations website at **www.iporesults.com.hk** (alternatively: English **https://www.eipo.com.hk/en/Allotment**; Chinese **https://www.eipo.com.hk/zh-hk/Allotment**) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 11 March 2020 to 12:00 midnight on Tuesday, 17 March 2020;
- by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. on Wednesday, 11 March 2020, Thursday, 12 March 2020, Friday, 13 March 2020 and Monday, 16 March 2020; and
- in the special allocation results booklets which will be available for inspection during opening hours on Wednesday, 11 March 2020, Thursday, 12 March 2020 and Friday, 13 March 2020, at all the designated receiving bank branches.

DBS BANK (HONG KONG) LIMITED

District	Branch Name	Address
Hong Kong Island	Head Office	G/F, The Center, 99 Queen's Road Central, Central
	United Centre Branch	Shops 1015–1018, 1/F & Shops 2032–2034, 2/F, United Centre, 95 Queensway, Admiralty
Kowloon	Yaumatei Branch	G/F & 1/F, 131–137 Woo Sung Street, Yau Ma Tei
New Territories	Kwai Chung Branch	G/F, 1001 Kwai Chung Road, Kwai Chung

Applicants applying through a designated CCASS Participant, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant. Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of public offer shares allocated to them with such broker or custodian.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A1406992	5000						
A9230729	5000						
E9101865	5000						
E9799307	5000						
G3704431	5000						
G6315401	5000						
K4911431	5000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
16492996	15000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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00105184X	5000	05064528	5000	102056826	5000	201145010	10000
001220014	5000	05100037	5000	10210519	5000	201192948	5000
001295139	5000	05100220	5000	102192014	5000	201211014	20000
002055518	10000	05101518	5000	10226053X	5000	202060515	10000
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002240934	5000	05181529	5000	10272773	5000	202174343	5000
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006200219	5000	07125412	5000	106211319	5000	207094717	5000
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011152020	5000	08181539	5000	11020013	5000	211302199	5000
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012032661	5000	08190829	5000	1105381X	5000	21230784X	10000
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02278220	5000	09240613	5000	112230810	5000	304192715	5000
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04090072	5000	10112014	5000	128606	5000	308211217	5000
04102412	5000	1014651X	5000	13043519	5000	308304211	10000
04212411	5000	1015231X	5000	13213219	5000	309050410	5000
04221212	5000	10158210	5000	140109198	5000	309140610	10000
04224518	5000	10160011	5000	14233319	5000	309153048	5000
04238226	5000	10160882	5000	14233319	5000	309165280	5000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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309264863	10000	408202514	5000	504124858	10000	703160948	5000
309270543	10000	408247241	5000	504153418	5000	703195916	5000
31010119	10000	408252033	5000	504285433	5000	703284889	10000
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31010519	10000	40921551X	10000	505103248	5000	704222050	5000
31010619	10000	41010519	5000	505130424	10000	705182111	5000
31010619	10000	41010519	5000	505180038	5000	706191820	5000
310106195	5000	410105198	5000	506010515	5000	706233070	5000
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31011019	5000	410235012	10000	506244816	20000	706280216	5000
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32072119	5000	42088119	5000	512034810	5000	710281073	5000
32091119	5000	42102319	5000	512105832	5000	711025014	10000
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33030219	2660000	429001197	5000	51372219	5000	71225103X	145000
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330302197	5000	42900419	5000	60117321X	5000	71227423X	5000
33032719	5000	42900419	5000	601213811	5000	740125081	5000
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33082519	5000	43282319	10000	602220021	10000	801046850	5000
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33262419	10000	44022219	5000	603100017	5000	801170043	5000
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35018119	5000	44078219	5000	605201775	5000	803181250	10000
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401242238	5000	44512219	10000	61010319	5000	808070516	5000
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403206067	5000	452501196	15000	611061820	5000	810023316	5000
403262064	10000	45262619	5000	611192329	5000	810071585	10000
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405194525	5000	50211462X	10000	621015006	5000	812280910	10000
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406041837	5000	502165362	5000	660426272	5000	901274018	5000
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407260416	5000	503272724	5000	703110141	5000	903034868	5000
408035038	5000	504010319	10000	703111781	5000	903055023	10000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
903281425	10000	C230348	5000	I181829	10000	IS8791123	5000
904015023	10000	C230460	5000	I181833	5000	IS8870968	5000
904112853	5000	C230466	5000	I181946	5000	IS9386912	5000
905011924	5000	C232198	5000	I181947	5000	IS9769276	5000
905041291	5000	C232202	5000	I181948	10000	K0157953	5000
905100418	5000	C232203	5000	I181952	5000	K12193393	5000
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907167221	5000	C232758	5000	I182209	5000	K4869524	15000
907220452	5000	C232759	5000	I182222	5000	K4953479	5000
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907272412	5000	C232788	5000	I182325	55000	K6010202	10000
908134876	10000	C232801	5000	I182330	5000	K6710387	35000
908194012	5000	C232834	5000	I182335	5000	K8382395	10000
908203615	5000	C234320	5000	I182476	15000	K8397155	5000
908232019	25000	C234326	5000	I182477	5000	K8770409	35000
909051725	5000	C234378	5000	I182558	5000	K9022929	5000
909085713	10000	C234395	25000	I182559	5000	K9492119	25000
909092748	5000	C234443	5000	I182560	5000	K9884912	5000
909201914	5000	C234465	30000	I182587	10000	M0048408	5000
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910205564	5000	C236292	5000	I182816	10000	M3028726	5000
911070013	5000	C6121886	5000	I182824	10000	M3565926	5000
911130944	5000	C62452092	10000	I182825	5000	M464918A	5000
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B3555823	5000	D5655081	10000	I183281	10000	OS165846	5000
B6095203	35000	D5711402	5000	I183282	5000	OS179512	5000
B7465802	5000	D5716021	35000	I183283	40000	OS179898	5000
B9179394	10000	D6442138	35000	I183284	5000	OS190439	5000
BC1215166	10000	E1001512	10000	I183336	5000	OS192953	5000
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C228447	5000	E43166511	5000	I183343	5000	P6572832	5000
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C228744	5000	G4160826	5000	I184228	10000	R8398649	5000
C228745	5000	G5218739	5000	I184257	5000	R8859379	5000
C228754	10000	G6053164	10000	I184259	5000	V0180610	5000
C228763	5000	G609197A	5000	I184260	5000	V0849707	5000
C228766	5000	G6238849	5000	I184262	5000	V1185497	5000
C228767	5000	G818844A	5000	I184266	5000	VCL010625	5000
C228768	5000	GS056817B	10000	I184425	5000	VCL011715	5000
C228769	5000	GS075238B	5000	I184436	5000	VCL014015	5000
C228874	5000	GS079309B	5000	I184684	5000	VCL015614	5000
C228875	5000	GS082773B	5000	I184686	20000	VCL016356	5000
C228881	15000	GS090187B	5000	I184867	5000	VCL017044	5000
C228884	5000	GS091031B	5000	I184870	5000	VCL02006X	5000
C228885	10000	GS138078B	5000	I184883	5000	VCL023110	5000
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C228902	10000	I181632	5000	I185502	5000	VCL034174	5000
C228904	5000	I181650	5000	IS1241161	20000	VCL036511	5000
C228905	15000	I181651	5000	IS1677205	5000	VCL050031	5000
C228906	5000	I181666	5000	IS2652605	5000	VCL050571	5000
C229180	5000	I181667	5000	IS4878225	5000	VCL050573	5000
C229270	40000	I181781	5000	IS5423390	5000	VCL062025	5000
C229271	5000	I181784	5000	IS5597109	5000	VCL063210	5000
C229473	5000	I181788	5000	IS6160912	5000	VCL064099	5000
C229483	5000	I181789	5000	IS6639217	5000	VCL070030	5000
C229485	5000	I181790	5000	IS6775243	5000	VCL070252	5000
C229546	5000	I181794	5000	IS6807586	15000	VCL072418	5000
C229549	5000	I181796	5000	IS7175579	5000	VCL073512	5000
C230295	5000	I181816	5000	IS7530506	10000	VCL075531	5000
C230317	5000	I181828	10000	IS7989988	5000	VCL080039	5000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
VCL080668	5000	Y3952337	5000				
VCL080901	5000	Y4084037	5000				
VCL08138X	5000	Y4154302	5000				
VCL08221X	5000	Y4458123	5000				
VCL082464	5000	Y5157615	5000				
VCL085418	5000	Z0213382	145000				
VCL092216	5000	Z0547175	35000				
VCL095959	5000	Z1250818	5000				
VCL100058	5000	Z1649001	10000				
VCL100548	5000	Z1697030	5000				
VCL102531	5000	Z197798A	5000				
VCL106016	5000	Z2192099	10000				
VCL110025	5000	Z2468078	5000				
VCL111327	5000	Z3388868	5000				
VCL112758	5000	Z3659888	35000				
VCL116351	5000	Z3928374	5000				
VCL120012	5000	Z4196679	20000				
VCL12104X	5000	Z4624034	5000				
VCL125224	5000	Z5166641	5000				
VCL133019	5000	Z5392676	5000				
VCL14001X	5000	Z5427232	10000				
VCL140029	5000	Z5518556	35000				
VCL140054	5000	Z6531718	5000				
VCL140812	5000	Z6641793	15000				
VCL15121X	5000	Z7061863	5000				
VCL151326	5000	Z729356A	335000				
VCL152116	5000	Z750711A	5000				
VCL152714	5000	Z7535148	5000				
VCL155410	5000	Z756296A	10000				
VCL160816	5000	Z8261270	5000				
VCL161211	5000	Z830089	5000				
VCL162535	5000	Z8539066	5000				
VCL163322	5000	Z9058487	5000				
VCL165740	5000	Z9289810	5000				
VCL166629	5000	Z9414127	10000				
VCL180218	5000						
VCL180237	5000						
VCL180615	5000						
VCL181059	5000						
VCL197026	5000						
VCL198511	5000						
VCL200030	5000						
VCL211518	5000						
VCL220037	5000						
VCL222466	5000						
VCL223549	5000						
VCL224826	5000						
VCL230027	5000						
VCL230513	5000						
VCL232829	5000						
VCL237898	5000						
VCL241618	5000						
VCL251016	5000						
VCL25254X	5000						
VCL254677	5000						
VCL260030	5000						
VCL262257	5000						
VCL263111	5000						
VCL268414	5000						
VCL270016	5000						
VCL271624	5000						
VCL272412	5000						
VCL273027	5000						
VCL273421	5000						
VCL282019	5000						
VCL282316	5000						
VCL288015	5000						
VCL29509X	5000						
VCL299704	5000						
VCL30186X	5000						
VCL303137	5000						
VCL313537	5000						
VCL7977	5000						
W04075005	10000						
W39208226	5000						
Y0220416	85000						
Y023249A	5000						
Y1039839	5000						
Y115901A	5000						
Y12050379	5000						
Y1221610	5000						
Y1258689	5000						
Y2228783	15000						
Y2371950	5000						
Y2963645	10000						
Y352128A	5000						
Y3636575	5000						
Y3681392	5000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and through White Form eIPO and have provided all information required by their Application Forms and whose applications are wholly or partially successful, may collect their share certificate(s) from the Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 March 2020 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by sending their authorised representatives each bearing letters of authorisation from their corporation stamped with the respective corporation’s chop. Both individuals and authorised representatives (as applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their Share certificate(s) personally within the time specified for collection, the Share certificates will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Share certificates for the Public Offer Shares allotted to applicants using **WHITE** Application Forms and through White Form eIPO which have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched to the address specified on the relevant **WHITE** Application Forms by ordinary post at their own risks on or before Wednesday, 11 March 2020.

Wholly or partially successful applicants using **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participants’ stock account on the **YELLOW** Application Forms on Wednesday, 11 March 2020, or upon contingency, on any other date as determined by HKSCC or HKSCC Nominees.

Share certificates for the Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them electronically, on Wednesday, 11 March 2020, or on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 11 March 2020 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS

Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund monies payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to the CCASS Investor Participants an activity statements showing the number of Offer Shares credited to their CCASS Investor Participant's stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) credited to their respective designated bank accounts.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 March 2020 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants who are eligible for personal collection must attend by sending their authorised representatives each bearing letters of authorisation from their corporation stamped with the respective corporation's chop. Both individuals and authorised representatives (as applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, the refund cheque(s) will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Refund cheques for applicants on **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched to the address specified on the relevant **WHITE** or **YELLOW** Application Forms by ordinary post at their own risks on or before Wednesday, 11 March 2020.

For applicants who have applied by giving **electronic application instructions** to HKSCC, all refund monies (if any) are expected to be credited to their designated bank accounts or the designated bank account of their broker or custodian on Wednesday, 11 March 2020.

Applicants who have applied for the Public Offer Shares through the White Form eIPO and paid the application monies through a single bank account, refund monies (if any) will be despatched to that bank account in the form of e-Refund payment instructions. For applicants who have applied for the Public Offer Shares through the White Form eIPO and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the application instructions in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, 11 March 2020.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Thursday, 12 March 2020, provided that the Share Offer has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination of the Public Offer Underwriting Agreement" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules. There will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects and the Underwriting Agreements are not terminated in accordance with their respective terms at or before 8:00 a.m. in Hong Kong on Thursday, 12 March 2020, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 12 March 2020. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 1343.

By order of the Board
Wei Yuan Holdings Limited
Mr. Ng Tian Soo
Chairman and executive Director

Hong Kong, 11 March 2020

As at the date of this announcement, the executive Directors of the Company are Mr. Ng Tian Soo and Mr. Ng Tian Fah, and the Independent non-executive Directors of the Company are Mr. Gary Ng Sin Tong (alias Mr. Gary Huang Chendong), Ms. Lee Wing Yin Jessica and Mr. George Christopher Holland.