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Wei Yuan Holdings Limited

偉源控股有限公司

(incorporated in the Cayman Islands with limited liability)

Stock code: 1343

CLARIFICATION ANNOUNCEMENT

Reference is made to the prospectus of Wei Yuan Holdings Limited (the “**Company**”) dated 25 February 2020 (the “**Prospectus**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus. This clarification announcement is published for the purpose of clarifying and correcting the clerical errors on the Chinese translation of page 311 of the Prospectus as set out below.

CLARIFICATION ON CHINESE TRANSLATION

The Chinese translation of the phrase “then 26,600,000 Offer Shares **may** be re-allocated to the Public Offer from the Placing so that the total number of the Offer Shares available under the Public Offer will be 53,200,000 Offer Shares” under the sub-paragraph (a)(ii) headed “Re-allocation” on page 311 of the Prospectus should read as “則26,600,000股發售股份可由配售重新分配至公開發售，致使公開發售項下可供認購的發售股份總數將為53,200,000股發售股份” instead of “則26,600,000股發售股份將由配售重新分配至公開發售，致使公開發售項下可供認購的發售股份總數將為53,200,000股發售股份”.

In addition, the Chinese translation of page 313 of the Prospectus has also stated clearly that “公開發售及配售項下提呈的發售股份於若干情況下可由聯席賬簿管理人及聯席牽頭經辦人酌情決定及根據聯交所發出的指引信HKEx-GL91-18及上市規則第18項應用指引於該等發售間重新分配。” for the reference of Shareholders and prospective investor in understanding the mechanism of the re-allocation.

Save as disclosed above, all other information contained in the Prospectus remains unchanged.

DIRECTORS’ VIEWS

Having taken into account all the relevant circumstances (including the fact that the nature of the information described above does not constitute any significant change affecting any matter contained in the Prospectus or give rise to a significant new matter, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued, and that such changes do not alter any particular or information of the Company which is necessary to enable an investor to make an informed

assessment of the activities, assets and liabilities, financial position, management and prospect of the Company and of its profits and losses and of the rights attaching to the Shares), the Directors do not consider such changes sufficiently significant so as to justify the issue of a supplemental prospectus.

By order of the Board
Wei Yuan Holdings Limited
Mr. Ng Tian Soo
Chairman and executive Director

Hong Kong, 10 March 2020

As at the date of this announcement, the executive Directors of the Company are Mr. Ng Tian Soo and Mr. Ng Tian Fah, and the Independent non-executive Directors of the Company are Mr. Gary Ng Sin Tong (alias Mr. Gary Huang Chendong), Ms. Lee Wing Yin Jessica and Mr. George Christopher Holland.